**Market Notice**

**Date: 18 May 2012**

**Subject:** New Financial Instrument Listing

***(Capitec Bank Limited –“CBL15”)***

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The JSE Limited has granted a listing to **Capitec Bank Limited** on Interest Rate Market with effect from 18 May 2012 under its **Domestic Medium Term Note Programme** dated **25 April 2008.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 8,000,000,000.00

**Total Notes Outstanding** R 2,975,000,000.00

**Bond Code** CBL15

**Nominal Issued** R 840,000,000.00

**Issue Price** 100%

**Coupon** 7.45 %( 3 month jibar as at 18 May 2012 of 5.6 % plus 185 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 May 2015

**Books Close** 13 August, 13 November, 13 February, 13 May

**Interest Date(s)** 18 August, 18 November, 18 February, 18 May

**Last Day to Register** 12 August, 12 November, 12 February, 12 May

**Issue Date** 18 May 2012

**Date Convention** Following

**Interest Commencement Date** 18 May 2012

**First Interest Date** 18 August 2012

**ISIN No.** ZAG000095415

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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